FOR SALE OR MERGER



#201 – 34609 Delair Rd, Abbotsford, BC V2S 2E1 Tel: 604.859.5388 | Toll-free: 1.800.758.2922 | Fax: 604.850.5306 www.pavilionservices.com

OILFIELD SERVICING COMPANY

Asking Price: To be disclosed to qualified parties

Ref #: 213118-S9H24

Opportunity Overview

The Oilfield Servicing Company services Western Canada and USA. The Company provides specialized equipment and servicing to oilfields. The Company's main clients are in the Oil and Gas industry.

The shareholders are pursuing a full sale of the business to a buyer who can grow the business further. The current shareholder is willing to remain in the business for a negotiated time period to ensure a smooth transition to new ownership.

The reason for the business sale is retirement.

Wide Range of Solutions — The Company offers a comprehensive array of solutions to achieve and maintain peak efficiency, providing state-of-the-art equipment tailored to individual clients.

Expert Professionals — Their team has the extensive knowledge and experience to understand and solve unique client needs, paired with top-quality customer service to build lasting client relationships and a strong reputation.

Wide Service Area — The Company has several strategically-placed locations across Western Canada and the United States, with over 16 years of experience under their belt.

\$100M+ Revenue | \$20M+ EBITDA

For more detailed information, please contact:

Stephen Harrison – Sell Side - Director of Sales stephen.harrison@pavilionservices.com

If you are considering a sale of your business, please contact:

Greg Spafford – Managing Director gspafford@pavilionservices.com

To learn more specific details about this opportunity, please complete the buyer registration form on our website: <u>www.pavilionservices.com/buyers-registration</u>

PRIVATE AND CONFIDENTIAL